

National Community Action Partnership

**2021 Management & Leadership  
Training Conference (Virtual)**

*Leadership for Collective Impact*

Advancing Equity, Building Resilience, Sustaining Hope



# Poll Question: How familiar are you with Collective Impact?



**Not at all Familiar**



**I've heard of "collective impact" but am not sure how it differs from other forms of partnership**



**I know about the CI approach but am not currently involved in an initiative**



**My organization is involved in a collective impact initiative**

Source: Channeling Change: Making Collective Impact Work, 2012; FSG Interviews



**Collective Impact is the commitment of a group of important actors from different sectors and the community to a common agenda for solving a specific social problem at scale.**



# Five Key Elements

## Common Agenda

- **Common understanding** of the problem
- **Shared vision** for change

## Shared Measurement

- **Collecting data** and **measuring results**
- **Performance management** and **learning**
- **Shared accountability**

## Mutually Reinforcing Activities

- **Differentiated approaches**
- Willingness to **adapt individual activities**
- **Coordination** through joint plan of action

## Continuous Communication

- **Consistent** and **open communication**
- Focus on **building trust**

## Backbone Support

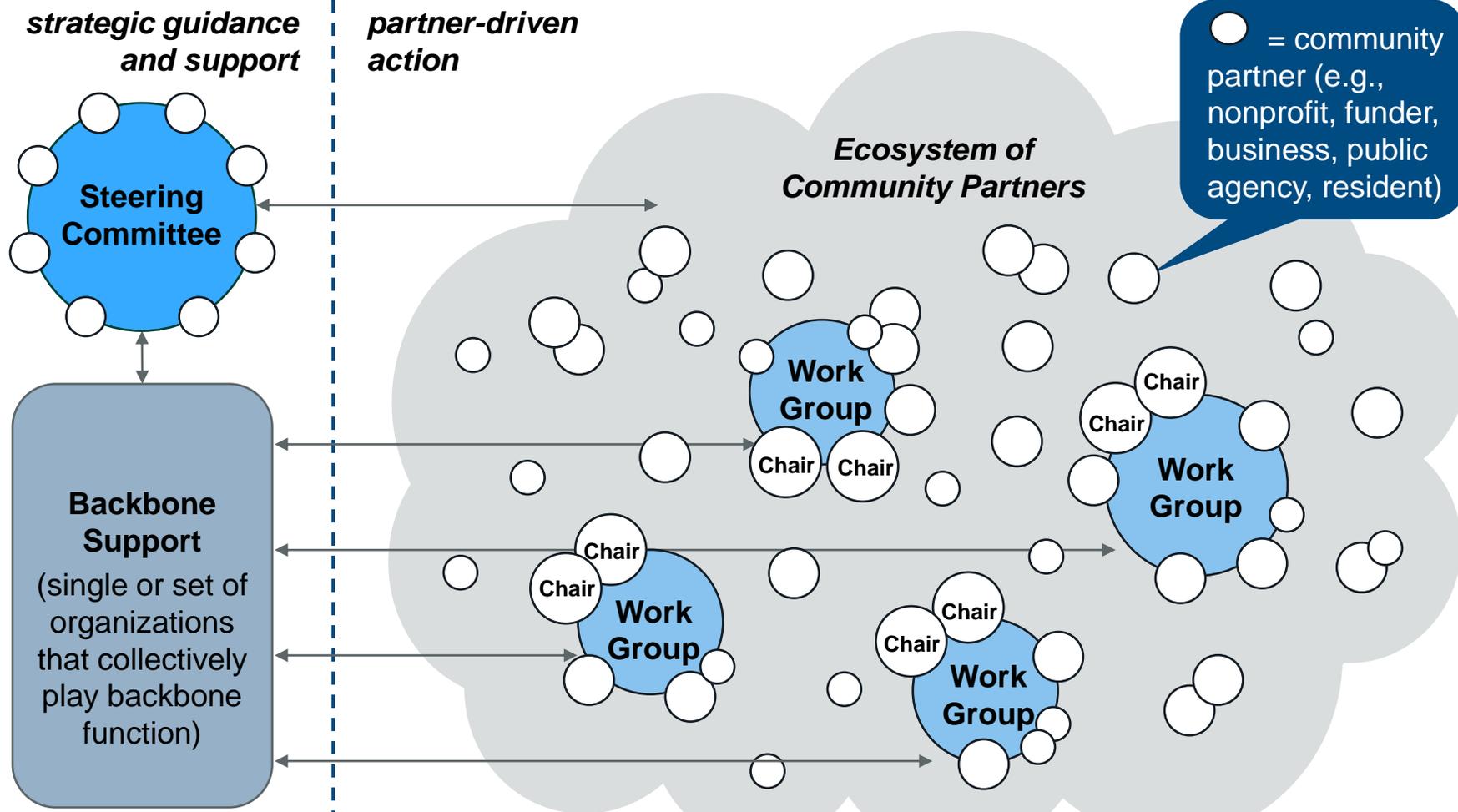
- Dedicated **staff**
- Resources and skills to **convene** and **coordinate** participating organizations

Source: Channeling Change: Making Collective Impact Work, 2012; FSG Interviews



# Collective Impact Infrastructure: Structuring for Intentionality and Uncertainty

## Common Agenda and Shared Metrics



\* Adapted from [Listening to the Stars: The Constellation Model of Collaborative Social Change](#), by Tonya Surman and Mark Surman, 2008.



# In Collective Impact, Leadership Is Distributed Across Many Partners (Not Centralized with the Backbone)

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## Steering Committee

- Provides **strategic direction** for the initiative
- **Champions** the work
- **Aligns own work** to common agenda
- Some Steering Committee members serve on **working groups**

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## Backbone

- Provides **dedicated staff**
- Supports the work of partners by assisting with **strategic guidance**, supporting **aligned activity**, establishing **shared measurement**, building **public will**, advancing **policy**, and mobilizing **resources**

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## Working Group

- Comprised of **cross-sector community partners targeting particular element of common agenda**
- **Typically led by co-chairs**, supported by the backbone
- Designs and implements strategies, involving non-working group members as needed

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## Community partner

- **Individual organizations and members of the community** (e.g, nonprofit, funder, business, public agency, student, parent,)
  - Partners should have **access to a variety of opportunities to learn about and engage** in the initiative, and will be key to implementing strategies
  - Ultimate “power” resides within the **community at large**
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# Roles and Activities

|  |   |
|--|---|
| Initiator (Early Exploration of Approach, Appropriateness and Readiness Assessments) | Guide Exploration of Approach and Issue Focus for Community; Key informant; Interviewer; Advisor  |
| Early Convener-Facilitator   | Facilitate Meetings; Provide Space; Convening Support; Data Support; Seed Funding for Exploration   |
| Champion/Advocate  | Publicly champion and advocate for: <ul style="list-style-type: none"><li>• process (CI), strategies and outcomes</li><li>• equity and resident-grassroots engagement</li><li>• creation of a shared decision-making structure and new leaders supports</li><li>• Recruitment of residents, grassroots leaders and CBOs to participate in, lead and support the CII</li></ul> |
| Funder/Investor  | Seed/start-up funding; Backbone funding; Strategy/Intervention/Pilot/Program funding; Evaluation funding  |
| Collaborative Leadership   | Steering/Executive Committee Member; Steering Committee Chair/Co-Chair; Work Group Chair/Co-Chair   |
| Collaborative Participant  | Work Group Member; Event Participant; Event/Initiative Volunteer; Event/Initiative Donor  |
| Backbone Support   | Next slide  |

# Successful Backbone Support Structures Have the Following Six Key Functions

|  |   |
|--|---|
| <b><i>Guide Vision and Strategy</i></b>                    | <ul style="list-style-type: none"><li>• <b>Build a common understanding of the problem</b> that needs to be addressed</li><li>• <b>Provide strategic guidance to develop a common agenda; serve as a thought leader / standard bearer for the initiative</b></li></ul>  |
| <b><i>Support Aligned Activities</i></b>                   | Ensure <b>mutually reinforcing activities</b> take place, i.e., <ul style="list-style-type: none"><li>• <b>Coordinate and facilitate</b> partners' continuous communication and collaboration <b>Convene</b> partners and key external stakeholders</li><li>• <b>Catalyze</b> or <b>incubate</b> new initiatives or collaborations</li><li>• Provide <b>technical assistance</b> to build management and administrative capacity (e.g., coaching and mentoring, providing training and fundraising support)</li><li>• Create <b>paths for, and recruit, new partners</b> so they become involved</li><li>• Seek <b>out opportunities for alignment</b> with other efforts</li></ul> |
| <b><i>Establish Shared Measurement Practices</i></b>       | <ul style="list-style-type: none"><li>• Collect, analyze, interpret, and report <b>data</b></li><li>• Catalyze or develop <b>shared measurement systems</b></li><li>• Provide technical assistance for building partners' <b>data capacity</b></li></ul>  |
| <b><i>Cultivate Community Engagement and Ownership</i></b> | <ul style="list-style-type: none"><li>• Frame the problem to <b>create a sense of urgency</b> and articulate a call to action</li><li>• Support <b>community member engagement</b> activities</li><li>• Produce and manage <b>communications</b> (e.g., news releases, reports)</li></ul>   |
| <b><i>Advance Policy</i></b>                               | Advocate for an aligned <b>policy agenda</b>  |
| <b><i>Mobilize Resources</i></b>                           | Mobilize and align public and private <b>resources to support initiative's goals</b>  |

# Backbones Require a Unique Skill Set

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## Highlights of Successful Backbones

- Have a high level of **credibility within the community**
- Serve as **honest brokers**
- Have a **dedicated staff**
- **Build key relationships** across members of the initiative
- **Focus people's attention** and create a sense of **urgency**
- Frame issues to **present opportunities and difficulties**
- Use **evaluation as a tool for learning and progress**
- Ensure **coordination and accountability**
- Stay “behind the scenes” to **establish collective ownership**

# There Are Several Common Misperceptions about Backbones

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*That the backbone:*

- X sets the agenda** for the group
- X drives the solutions**
- X receives all the funding**
- X is self appointed** rather than selected by the community
- X is “business as usual”** in terms of staffing, time, and resources



# Considerations for Finding the Right Roles

Collaborative work requires different decision-making and leadership culture

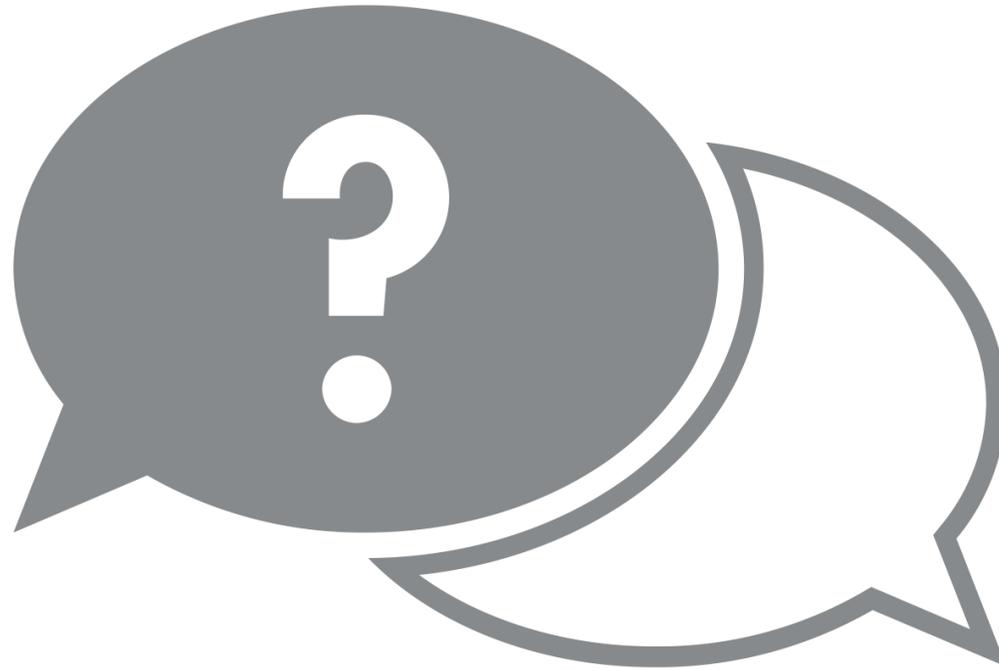
Recognize differences between organizational roles and individual roles (people from an organization may be playing different roles and participating in different ways)

Play to organizational/individual strengths and assets

Clarify and clearly express organizational interests

Avoid conflicts of interest, especially in backbone support, leadership roles and service provision

People & organizations leave and enter CII and their roles change over time





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