

Community Action Partnership Management and Leadership Training Conference

Source materials for Leveraging and Managing Multiple Funding Streams: A Discussion with the DOE Weatherization Program Manager

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Introduction: Meg Power, Economic Opportunity Studies /CAP Partnerships Project
Wednesday, January 11, 2017 3:45-5:00 PM

- A. From WAP Grant Guidance for PY 2017

Accessed at: <https://energy.gov/sites/prod/files/2016/12/f34/WPN%2017-1.pdf>

3.3 LEVERAGED RESOURCES

Leveraged funds included in the budget of the DOE award must meet all WAP rules, regulations and guidelines. Grantees should carefully consider the advantages and challenges related to including leveraged funds in the DOE award. Landlord contributions are not considered leveraged resources. Grantees who require further clarification or guidance on leveraged resources should contact their DOE Project Officer.

3.5 PROGRAM INCOME

Program income is defined in 2 CFR 200.80 and subject to the specific requirements provided in 2 CFR 200.307. DOE considers program income as funds earned by Grantees and/or Subgrantees from non-Federal sources during the course of performing DOE WAP activities. The income from these activities must be used for additional weatherization activities in accordance with DOE rules. It must be treated as an addition to program funds and is subject to the same rules as appropriated funds. Property owner (i.e. landlord) contributions and leveraged resources (i.e., or Grantee funds) are NOT considered to be “program income” for the purposes of the WAP. Grantees requiring further clarification on program income, as it applies to their specific program, should contact their DOE Project Officer.

- B. From the WAP Regulation, [CFR](#) › [Title 10](#) › [Chapter II](#) › [Subchapter D](#) › [Part 440](#)

440.3 Non-Federal leveraged resources means those benefits identified by [State](#) or local agencies to supplement the Federal grant activities and that are made available to or used in conjunction with the [DOE](#) Weatherization Assistance Program for the purposes of the [Act](#) for use in eligible low-income dwelling units.

440.14 State plans

[must include]... (xiv) The amount of Federal funds and how they will be used to increase the amount of weatherization assistance that the [State](#) obtains from non-Federal sources, including private sources, and the expected leveraging effect to be accomplished.

C. The WAP statute regarding using use of WAP funds for the process of leveraging non-federal funds.

Code § 6864a - Private sector investments

(a) In general

The Secretary shall, to the extent funds are made available for such purpose, provide financial assistance to entities receiving funding from the Federal Government or from a State through a weatherization assistance program under section [6863](#) or section [6864](#) of this title for the development and initial implementation of partnerships, agreements, or other arrangements with utilities, private sector interests, or other institutions, under which non-Federal financial assistance would be made available to support programs which install energy efficiency improvements in low-income housing.

(b) Use of funds

Financial assistance provided under this section may be used for—

- (1) the negotiation of such partnerships, agreements and other arrangements;
- (2) the presentation of arguments before State or local agencies;
- (3) expert advice on the development of such partnerships, agreements, and other arrangements; or
- (4) other activities reasonably associated with the development and initial implementation of such arrangements.

(c) Conditions

- (1) Financial assistance provided under this section to entities other than States shall, to the extent practicable, coincide with the timing of financial assistance provided to such entities under section [6863](#) or section [6864](#) of this title.
- (2) Not less than 80 percent of amounts provided under this section shall be provided to entities other than States.
- (3) A recipient of financial assistance under this section shall have up to three years to complete projects undertaken with such assistance.